Page 1 of 8

WEISS & HILLER, PC Attorneys for Plaintiff Rachel S. Grandwetter (RG 9199) 600 Madison Avenue New York, New York 10022 (212) 319-4000 (212) 753-4530 - Fax

UNITED STATES DISTRICT COURT SOUTHERN DISTRICT OF NEW YORK

------Х DOV FERSHTADT.

07 Civ. 6963 (CM)

Plaintiff,

-against-

PLAINTIFF'S RULE 26(a) DISCLOSURES

VERIZON COMMUNICATIONS INC.,

THE PLAN FOR GROUP

INSURANCE, METROPOLITAN LIFE INSURANCE COMPANY, and UNUM LIFE INSURANCE COMPANY OF

AMERICA,

Defendants.

Pursuant to Rule 26(a) of the Federal Rules of Civil Procedure, Plaintiff, to the best of his knowledge, and based on information at this junction, discloses the following:

I. PERSONS MOST LIKELY TO HAVE RELEVANT INFORMATION

Name, Address and Telephone Number (if available)

Dov Fershtadt c/o Weiss & Hiller, PC 600 Madison Avenue New York, New York 10022 (212) 319-4000

Elisa Fershtadt c/o Weiss & Hiller, PC 600 Madison Avenue New York, New York 10022 (212) 319-4000

Nicole Peterlin Verizon Claims Review Unit 100 Half Day Road P.O. Box 1438 Lincolnshire, Ill. 60069 Telephone number unknown

Kayla Vachon UnumProvident Corporation P.O. Box 9500 Portland, ME 04104-5058 Telephone number unknown

Liz Albarran
Verizon Claims Unit
Address and telephone number unknown

Terry D'Amato UnumProvident Address and telephone number unknown

Kimberly Harris Metropolitan Life Insurance Company P.O. Box 14590 Lexington, KY 40511-4590 Telephone number unknown

Anne Kardian Verizon Address unknown 914-644-3677

Amber Barna
HR Escalation Team
Verizon
750 Canyon Drive
MC SV1E3048
Coppell, TX 75019
Telephone number unknown

Filed 08/04/2008

Kevin Conklin Metropolitan Life Insurance Company P.O. Box 14590 Lexington, KY 40511-4590 Telephone number unknown

Kurt "Doe" Verizon Benefits Center Address and telephone number unknown

Brad "Doe" Verizon Benefits Center, Desk ID 3320A 100 Half Day Road P.O. Box 1438 Lincolnshire, Ill. 60069 Telephone number unknown

Sandy McKeon UnumProvident Address and telephone number unknown

Debbie Schkrioba Address and telephone number unknown

Claudi Ridlon Address and telephone number unknown

Gigi Marlin Address and telephone number unknown

Jeff Smith Verizon Workforce Intervention Address and telephone number unknown

Jennifer Smith Unum Life Insurance Co. of America Senior Disability Benefits Specialist The Benefits Center P.O. Box 100158 Columbia, SC 28202-3158 800-858-6843

Edward M. Stephens, M.D. Board Certified Psychologist The Garden Suite 169 East 74th Street New York, NY 10021 (212) 249-8861

Joseph Hirsch, Ph.D., Psy.D. Clinical Neuropsychologist 245 East 50th Street, Suite 2A New York, NY 10022 (917) 865-5066

Lloyd Gilden, Ph.D. 173 East 74th Street New York, NY 10021 (212) 988-7937

Michelle D. Schwab, Ph.D.
Consultant in Clinical Psychology
Licensed Clinical Psychologist
UnumProvident
Address and telephone number unknown

William J. Marco Verizon Communications, Inc. Address and telephone number unknown

Heidi Dockendorf UnumProvident Intake Unit Specialist The Benefits Center P.O. Box 9500 Portland, ME 04104-5058 Telephonic Intake Specialist 207-575-7162

Jason Holmes UnumProvident Corporation P.O. Box 9500 Portland, ME 04104-5058 Telephone number unknown Matthew Smith Disability Benefits Specialist Unum Life Insurance Company of America The Benefits Center P.O. Box 100158 Columbia, SC 29202-3158 800-858-6843

Kimberly Lord Associate Disability Benefits Specialist Unum Life Insurance Company of America The Benefits Center P.O. Box 100158 Columbia, SC 29202-3158 800-858-6843

John M. Bell Senior Vice President of Human Resources Verizon 1095 Avenue of the Americas New York, NY 10036 Telephone number unknown

Maureen Kirby Metropolitan Life Insurance Company P.O. Box 14590 Lexington, KY 40511-4590 Telephone number unknown

Ivan Seidenberg Chairman and CEO Verizon 1095 Avenue of the Americas New York, NY 10036 Telephone number unknown

William Barr, Esq. General Counsel Verizon 1095 Avenue of the Americas New York, NY 10036 Telephone number unknown

Rosemary Harmon Appeals Specialist Metropolitan Life Insurance Company MetLife Disability P.O. Box 14592 Lexington, KY 40511-4592 800-300-4296, x 1714

Stephanie Wallace Claims Review Committee Verizon One Verizon Way VC34E-253 Basking Ridge, NJ 07920 Telephone number unknown

Sharon M. Jukins Secretary - Claims Review Committee Verizon One Verizon Way VC34E-253 Basking Ridge, NJ 07920 Telephone number unknown

Charlotte Guaconne Unit Leader MetLife Disability P.O. Box 14590 Lexington, KY 40511-4590 800-638-4228

James Hall Overpayment Recovery Unit MetLife Disability P.O. Box 6171 Utica, NY 13504-6171 800-300-4296, x1791

Terry D'Amato UnumProvident Address Unknown (800) 858-6843

II. **DOCUMENTS AND MATERIALS**

The Plan for Group Insurance, effective January 1, 2002, with amendments, April 29, 2005; The Eyes on VZ Benefits Healthcare and Insurance summary plan description ("SPD"), April 1, 2004; Documents sent by Plaintiff and received by the Verizon Claims Review Unit and the Verizon Benefits Center that are contained in Hewitt's Imaging Database; correspondence between Plaintiff and Defendants; correspondence between Plaintiff's counsel and Defendants; the Claim File maintained by Unum Provident ("Unum Provident"), as of 12/15/05, as provided by Unum Provident; Dr. Edward Stephens' medical records; Dr. Lloyd Gilden's medical records; Dr. Joseph A. Hirsch's medical records; Verizon Summary Plan Description, as of January 2005; Bell Atlantic Long Term Disability Plan for Management Employees, as of January 1, 1998; Verizon Summary Plan Description, as of January 2004; 2004 Benefits Confirmation Statement; Eyes on VZ Benefits, as of January 1, 2002; 2002 Annual Enrollment Confirmation Statement; Eyes of VZ Benefits, as of January 1, 2005; Defendants' email communications previously produced to Plaintiff; Hewitt Call Recording Request, previously produced to Plaintiff; The Plan for Group Insurance, as of January 1, 2002; tape recordings of conversations between Plaintiff and various of Defendants.

III. **COMPUTATION OF DAMAGES**

- Recoupment of Dov's full benefits, namely 662/3% of his pre-disability earnings, tax free, with an \$11,111 monthly cap, retroactively to the first date to which he was entitled to LTD Benefits, and prospectively;
- An amount in excess of \$500,000 as consequential damages resulting from Verizon's and MetLife's actions, which have caused (1) the symptoms of Dov's disabling illnesses and conditions to severely worsen, and (2) Dov to suffer increasing loss of concentration and memory, and increasing anxiety and depression;
- Attorneys' fees and costs.

IV. **INSURANCE AGREEMENT**

Not applicable.

Dated: New York, New York August 1, 2008

WEISS & HILLER, PC

Attorneys for Plaintiff 600 Madison Avenue New York, New York 10022 (212) 319-4000

Rachel S. Grandwetter (RG 9199)

To: Karen M. Wahle, Esq.
Robert M. Stern, Esq.
O'MELVENY & MYERS LLP
Attorneys for Defendant Verizon
Communications Inc. and the Plan for
Group Insurance
1625 Eye Street, NW
Washington, DC 20006
(202) 383-5300

Patrick W. Begos, Esq.
BEGOS HORGAN & BROWN LLP
Attorneys for Defendant Unum Life
Ins. Co.
7 Pondfield Road
Bronxville, NY 10708
(914) 961-4441

Allan M. Marcus, Esq.
LESTER SCHWAB KATZ & DWYER LLP
Attorneys for Defendant Metropolitan
Life Insurance Co.
120 Broadway
New York, NY 10271
(212) 964-6611